

Income-Eligible Multi-Family Direct Install Application



(One application per site, please)

I. APPLICANT INFORMATION

Property Owner – Company Name: *(as shown on most recent tax return)*

Company Contact – First and Last Name:

Contact Title:

Email:

Street Address:

City:

State:

ZIP Code:

Office Phone:

Mobile Phone:

Fax:

II. PAYEE TAX INFORMATION

This section should be completed by the company receiving the installation measures.

Tax Status:

- Corporation
 Partnership
 Individual/Sole Proprietor
 Exempt (tax exempt/nonprofit) – must provide documentation

Tax Identification Number:

EIN:

_____ - _____

III. OTHER KEY CONTACTS (ON-SITE MANAGER, HEAD OF MAINTENANCE)

Site Contact 1 First Name:

MI:

Last Name:

Site Contact 1 Title:

Email:

Mailing Address:

City:

State:

ZIP Code:

Office Phone:

Mobile Phone:

Fax:

Site Contact 2 First Name:

MI:

Last Name:

Site Contact 2 Title:

Email:

Mailing Address:

City:

State:

ZIP Code:

Office Phone:

Mobile Phone:

Fax:

IV. SITE INFORMATION

Site Name:

Site Address:

City:

State:

ZIP Code:

Electric Paid by Property or Individual Tenants:

Gas Paid by Property or Individual Tenants:

Master-Metered Building? Yes No

Number of Stories:

All Electric Building? Yes No

Age of Oldest Building:

Number of Buildings:

Number of Units per Building:

Total Number of Units:

Total Square Footage:

Water Heat Fuel Source:

Building Heat Fuel Source
(Natural Gas, Propane (LP), Electric):

Building Heat Type
(Furnace or Baseboard):

V. TERMS AND CONDITIONS

IEMF OVERVIEW: Income-Eligible Multi-Family (“IEMF”) program, offered by Kansas City Power & Light Company (“KCP&L”) and Spire (“Spire”), provides a walk-through assessment of the multi-unit property of an eligible KCP&L customer or Spire customer (the “Customer”), as applicable, by a program manager (the “Program Manager”) from ICF (the “Implementer”), a selection of energy-saving measures (the “Direct Measures”) that may be installed by an energy efficiency professional (the “Energy Efficiency Professional”) in tenant units and in property common areas at the time of the property visit and/or qualified custom measures incentivized strike per first year kWh saved (the “Custom Incentive”). Customer shall provide tenants with 24-hour advance written notice of the IEMF assessment, and tenants may elect not to participate in IEMF by providing written notice to the Customer.

SUMMARY REPORT: Customers who participate in IEMF and own or manage the assessed multi-family property will receive a summary report (the “Summary Report”) from the Program Manager after the property visit via mail or email. The Summary Report will serve as the minimum deliverable of IEMF and will provide the Customer with a record of the Program Manager’s findings, a historical energy analysis, a review of energy-savings measures installed and additional recommendations related to energy efficiency. KCP&L and Spire will not be responsible for any lost documentation pertaining to the Summary Report.

ELIGIBILITY: Funds for IEMF are limited and are available to eligible customers in the KCP&L – MO and KCP&L – GMO territories on a first-come, first-served basis. “Eligible Customers” are any customers receiving electric or natural gas service from KCP&L or Spire under any residential rate schedule or business customers served under SGS, SGA, MGS or MGA rate at multi-family income-qualified properties consisting of three or more dwelling units. Eligible Customers must complete and submit an application (“Application”) to participate in IEMF; tenants residing in multi-family units owned by Eligible Customers will receive in-unit efficiency measures at no cost and are not required to submit an application. For the purposes of this program, the term “income-qualified” refers to tenant occupants meeting one of the following building eligibility requirements: (1) reside in federally subsidized housing units and fall within the federal program’s income guidelines (State Low-Income Housing Tax Credit buildings will be eligible only to the extent allowed under state law); or, (2) reside in non-subsidized housing with income levels at or below 200% of federal poverty guidelines. Where a property has a combination of qualifying tenants and non-qualifying tenants, at least 51% of the tenants must be eligible to receive incentives for the entire building to qualify. For IEMF properties with less than 51% qualifying tenants, the building’s owner will be required to verify installation of comparable qualified energy efficiency measures at their expense in all non-qualifying units. Upon verification and approval, the program may upgrade the entire building, common areas and all of the remaining eligible units with qualified energy efficiency measures. Qualified energy efficiency measures are identified in official program materials. Customers are eligible for participation in IEMF only once in the 36-month program period.

PRE-INSTALLATION ANALYSIS, SURVEY AND APPROVAL:

Customers must provide separate Applications for Direct Measures and the Custom Incentive. Unless otherwise agreed to in writing by KCP&L or Spire, KCP&L and Spire are not obligated to award any installations unless they approve the Customer’s Application and complete a pre-installation audit of the Customer’s facilities. After an Application is approved, the Customer will receive notification of preapproved installations.

POST-INSTALLATION APPROVAL AND VERIFICATION: KCP&L and Spire reserve the right to verify the delivery of IEMF services and to have reasonable access to Customer’s property to inspect the energy efficiency measures installed under IEMF. The Customer will be provided 24-hour advance notice for access to tenant dwelling units.

TAX LIABILITY: KCP&L and Spire will not be responsible for any tax liability that may be imposed on the Customer as a result of IEMF delivery and installation. Please contact your tax adviser for more information.

NO ENDORSEMENT: KCP&L does not endorse any particular manufacturer, product, system design or service in promoting IEMF.

INFORMATION RELEASE: Customer agrees that KCP&L and Spire may include Customer’s name, address, KCP&L account number, Spire account number, the services performed under IEMF for Customer and resulting energy savings to Customer in a database hosted by the Implementer, and such information may be included in reports or other documentation submitted to the Implementer and/or the Missouri Public Service Commission. KCP&L will treat such information as confidential and report such information only in the aggregate.

LIMITATION OF LIABILITY: NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN AND TO THE EXTENT PERMITTED BY APPLICABLE LAW, CUSTOMER AGREES THAT REGARDLESS OF THE LEGAL THEORY ASSERTED (INCLUDING BUT NOT LIMITED TO BREACH OF CONTRACT, WARRANTY, NEGLIGENCE OR TORT), KCP&L’S AND SPIRE’S LIABILITY UNDER IEMF TO CUSTOMER, OR ANY PARTY ASSERTING CLAIMS ON BEHALF OF OR IN THE NAME OF CUSTOMER, WILL NOT EXCEED COLLECTIVELY AND IN THE AGGREGATE, FOR ALL CLAIMS, LIABILITIES, LOSSES, DAMAGES OR EXPENSES, THE VALUE OF THE ASSESSMENT PERFORMED BY KCP&L AND SPIRE FOR CUSTOMER DURING THE FIRST YEAR OF IEMF. FURTHER, IN NO EVENT WILL KCP&L OR SPIRE BE LIABLE, WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY OR OTHERWISE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM IEMF.

WARRANTIES: KCP&L AND SPIRE DO NOT WARRANT THE PROPER COMPLETION OF WORK OR PERFORMANCE OF INSTALLED PRODUCTS, EXPRESSLY OR IMPLICITLY. KCP&L AND SPIRE MAKE NO WARRANTIES OF ANY KIND, WHETHER STATUTORY, EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING ANY ENERGY-SAVING MEASURES INSTALLED PURSUANT TO IEMF, INCLUDING BUT NOT LIMITED TO LED LIGHT BULBS, EFFICIENT-FLOW SHOWERHEADS, FAUCET AERATORS, SMART POWER STRIPS OR PIPE INSULATION. KCP&L AND SPIRE MAKE NO GUARANTEE OF ENERGY-SAVING RESULTS BY RECEIVING IEMF AND DIRECT MEASURE INSTALLATION. THE ENERGY EFFICIENCY PROFESSIONAL SHALL BE RESPONSIBLE FOR DELIVERING DETAILS REGARDING WARRANTIES (IF ANY) FOR PRODUCTS INSTALLED PURSUANT TO IEMF.

PROPERTY RIGHTS: Customer represents that he/she has the right to complete and/or install the energy-savings measures under IEMF on the property on which those measures are completed and/or installed, and that any required consents from landlords, tenants, etc., to permit IEMF to be performed on the Customer’s property, as the case may be, have been obtained by the Customer.

RIGHT TO REFUSE: The Energy Efficiency Professional and/or Program Manager has the right to refuse service or end IEMF delivery when confronted by a Customer acting inappropriately or when facing an unsafe situation in the sole discretion of the Energy Efficiency Professional and/or Program Manager. “Inappropriate” includes, but is not limited to, the following: unreasonable demands for service, personally threatening or offensive language, threatening or erratic behavior and inappropriate personal conduct in the Energy Efficiency Professional and/or Program Manager’s discretion. The Energy Efficiency Professional and/or Program Manager reserves the right to exclude any premises, or vicinity therein, deemed by the Energy Efficiency Professional and/or Program Manager to be potentially unsafe or harmful.

USE OF EMAIL ADDRESS: Customer acknowledges and agrees that KCP&L, Spire or their Implementer may contact Customer via mail or email in connection with IEMF.

(One application per site, please)

VI. BUILDING INFORMATION

Refrigeration (average approximate model year): 2011 or newer
 2001–2010 1993–2000 1990–1992 Older than 1990

Cooling:

- Central Chiller/Cooling Tower
- Individual Apartment Central System
- Wall Units: _____ Tenant Owned or Property Owned (circle one)
- Window Units: _____ Tenant Owned or Property Owned (circle one)
- Packaged Terminal AC (PTAC)
- None

Heating:

- Central Plant Individual Unit Apartment
- Programmable Thermostats Required? Yes No Quantity: _____
- Terminal Units:
 - Fan Coil
 - Heat Pump
 - Baseboard
 - PTAC/Heat Pump

Domestic Hot Water (DHW):

- Central
- Individual Unit Apartment Shared by Units
- DHW Plant Type:
 - Stand-Alone Tank/Heater: _____ (size in gallons)
 - Indirect-Fired Tank
 - On-Demand/Tankless
 - Other: _____
- Efficient-Flow Showerheads? Yes No
- Faucets Flow Restrictor? Yes No

Occupancy Type:

- Affordable (i.e., fair market rent): _____%
- HUD Public Housing: _____%
- HUD Housing Choice Voucher (Section 8): _____%
- HUD Supportive Housing (Section 202 & 811): _____%
- USDA Rural Rental Housing Guaranteed Loan Program (Section 538): _____%
- USDA Rural Rental Housing (Section 515): _____%
- Other: _____

Unit Type/Number of Each Type (check all that apply):

If more than one building, include each building and types in comments section below.

Total Square Footage: _____ Age of Oldest Building: _____

1 Bed/1 Bath: _____
 2 Bed/1 Bath: _____
 2 Bed/2 Bath: _____
 3 Bed/2 Bath: _____
 4 Bed/3 Bath: _____
 SF/Unit: _____
 SF/Unit: _____
 SF/Unit: _____
 SF/Unit: _____
 SF/Unit: _____

VII. COMMENTS

Applicant certifies that greater than 51% of tenant household incomes are below 200% of the federal poverty level. If less than 51% of tenant household incomes are below the 200% federal poverty level, applicant acknowledges that he or she will be billed for all direct install work done in non-income-qualified units.

Signatures (required)

This contract contains a binding arbitration provision that may be enforced by the parties. KCP&L, Spire or the Program Implementer may contact participants via email in connection with the Income-Eligible Multi-Family offer.

Applicant Signature:		Date:	
Applicant First Name:	MI:	Last Name:	
ICF Program Manager Signature:		Date:	

Return Completed Application to:
 KCP&L and Spire Income-Eligible Multi-Family
 c/o ICF, Suite 1605, 1100 Main Street, Kansas City, MO 64105
 Email: Nicholas.Newport@icf.com
 Fax: (877) 574-3340